PRESS RELEASE

Regulated information





THIS DOCUMENT IS NOT INTENDED DIRECTLY OR INDIRECTLY FOR RELEASE, PUBLICATION OR DISTRIBUTION IN THE UNITED STATES, AUSTRALIA, CANADA, JAPAN OR SOUTH AFRICA.

Successful accelerated placement of a block of 35% Intervest Offices & Warehouses shares

Antwerp, 17 June 2015

Intervest Offices & Warehouses s.a. has been informed that NSI s.a. ("NSI") sold 5.680.000 Intervest Offices & Warehouses shares, or 35% of the capital of the company, through a successful private placement by means of an accelerated bookbuild. The shares were placed by a large basis of Belgian and international investors, at a price of € 19,50 per share.

This transaction fits into the strategic decision of NSI to focus on investment opportunities on the Dutch office market.

After this operation NSI maintains 2.476.241 shares in Intervest Offices & Warehouses (15,2%) and remains represented in the board of directors. Belfius Insurance has as part of the private placement built up a participation of 10,3%.

"The broader shareholders' basis, supported by several reference shareholders, offers us a larger access to capital markets and increases the liquidity of our share, which sincerely delights us", says Jean-Paul Sols, CEO, Intervest Offices & Warehouses. "Herewith we can further expand the company and further increase the proportion of logistics real estate in the portfolio", he also adds.

The trading of the Intervest Offices & Warehouses shares on Euronext Brussels will restart tomorrow morning Thursday 18 June 2015.

About Intervest Offices & Warehouses. Intervest Offices & Warehouses is a public regulated real estate company (RREC) founded in 1996 of which the shares are listed on Euronext Brussels (INTO) as from 1999. Intervest Offices & Warehouses invests in high-quality Belgian office buildings and logistics properties that are leased to first-class tenants. The properties in which the company invests, consist primarily of up-to-date buildings that are strategically located outside municipal centres. The offices of the real estate portfolio are situated on the Antwerp - Mechelen - Brussels axis; the logistics properties on the Antwerp - Brussels and Antwerp - Liège axis. Intervest Offices & Warehouses distinguishes itself by offering 'turn-key solutions', a global solution going from plans, design, coordination of works to budget monitoring.

For more information, please contact:

INTERVEST OFFICES & WAREHOUSES SA, public regulated real estate company under Belgian law, Jean-Paul Sols - CEO or Inge Tas - CFO, tel: + 32 3 287 67 87, www.intervest.be

PRESS RELEASE



Successful accelerated placement of a block of 35% Intervest Offices & Warehouses shares

IMPORTANT INFORMATION

This announcement is for information purposes and is not intended to constitute, and should not be construed as an offer to sell or a solicitation to buy or subscribe to any securities, nor shall there be any sale of the securities referred to herein, in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any such jurisdiction, or to any person or entity to whom it is unlawful to make such offer.

This document and the information contained herein are not for distribution, directly or indirectly, in or into the United States of America (including its territories and possessions, any State of the United States of America and the District of Columbia) (the "United States"). This document does not constitute, or form part of, an offer to sell, or a solicitation of an offer to purchase, any securities in the United States. The securities discussed herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements of the U.S. Securities Act. No public offering of securities is being or will be made in the United States.

In the European Economic Area, this announcement is only addressed to and is only directed at qualified investors within the meaning of Directive 2003/71/EC (as amended, and together with any applicable implementing measures in any Member State, the "Prospectus Directive") ("Qualified Investors").

In addition, in the United Kingdom, this announcement is directed at and for distribution only to Qualified Investors who are (i) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act (Financial Promotion) Order 2005, as amended (the "Order"), or (ii) persons who are high net worth entities falling within Article 49(2)(a) to (d) of the Order, and other persons to whom this Prospectus may otherwise lawfully be communicated (all such persons together being referred to as "Relevant Persons"). The securities referred to herein are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with Relevant Persons. Any person who is not a Relevant Person should not act or rely on this communication or any of its contents."