

Report of the ordinary general meeting of 27 April 2016. Convocation to the second extraordinary general meeting of 18 May 2016.

Report of the ordinary general meeting of 27 April 2016

The ordinary general meeting of Intervest Offices & Warehouses held as at 27 April 2016 has approved all items on the agenda.

1. Approval of the annual accounts

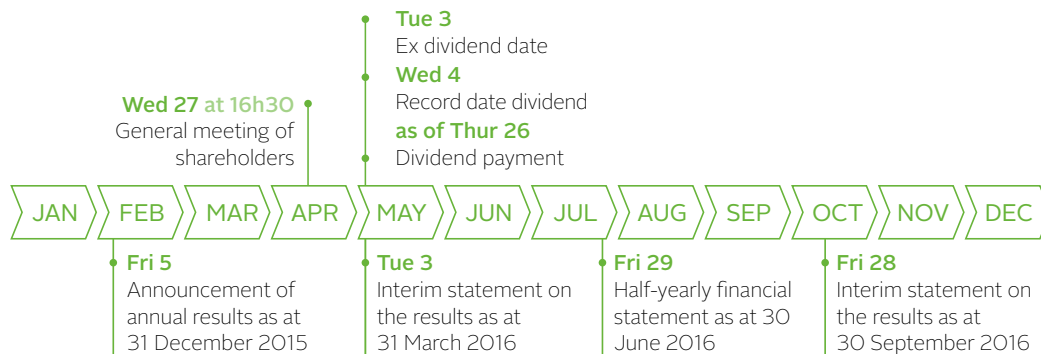
The ordinary general meeting of shareholders of 27 April 2016 has approved the statutory annual accounts of Intervest Offices & Warehouses closed on 31 December 2015, as well as the result allocation.

2. Dividend distribution for financial year 2015

For financial year 2015, the ordinary general meeting has decided to distribute a gross dividend of € 1,71 per share. After deduction of 27% withholding tax, the net dividend for financial year 2015 amounts thus to € 1,2483 per share.

The terms for the optional dividend for financial year 2015 will be published as at Tuesday 3 May 2016 before opening of the Stock Exchange. With an optional dividend the shareholders are given the opportunity to contribute their dividend receivable, which arises from the profit distribution, in the company's capital in return for the issue of new shares, in addition to the option to receive the dividend in cash, or they can choose for a combination of both options.

Financial calendar 2016



3. Composition of the board of directors

The general meeting has decided to appoint Jean-Pierre Blumberg as independent director and chairman of the board of directors.

Chris Peeters is reappointed as independent director.

Gunther Gielen, Marleen Willekens and Jacqueline de Rijk are appointed as directors of the company. Marleen Willekens and Jacqueline de Rijk qualify as independent directors.

Hence, the board of directors of the company has the following composition as of today:

- Jean-Pierre Blumberg, independent director, chairman
- Marleen Willekens, independent director
- Chris Peeters, independent director
- Jacqueline de Rijk, independent director
- Johan Buijs, director
- Gunther Gielen, director.



Marleen Willekens, Chris Peeters, Johan Buijs, Jean-Pierre Blumberg, Gunther Gielen, Jacqueline de Rijk

4. Other resolutions of the general meeting

Furthermore, the general meeting has taken following resolutions:

- reappointment of Deloitte Bedrijfsrevisoren as statutory auditor of the company for a period of three years
- settlement silent merger with Stockage Industriel nv.

Convocation to the second extraordinary general meeting of 18 May 2016

Based on the number of shares for which the shareholders have carried out the attendance formalities, it can be determined that the legally required attendance quorum has not been reached.

Consequently, the shareholders are invited to attend the second extraordinary general meeting to be held as at **Wednesday 18 May 2016 at the RE:flex Flexible Business Hub at Mechelen Campus, Torenggebouw, Schaliënhoevedreef 20, 2800 Mechelen** to deliberate and decide on the same agenda.

All related documents to this meeting are available on the website of the company www.intervest.be, under "Investor relations/Investors info/Shareholders' meeting". The practical formalities of participation in the extraordinary general meeting are described in the agenda.

Intervest Offices & Warehouses nv, is a public regulated real estate company (RREC) founded in 1996 of which the shares are listed on Euronext Brussels (INTO) as from 1999. Intervest Offices & Warehouses invests in high-quality Belgian office buildings and logistics properties that are leased to first-class tenants. The properties in which the company invests, consist primarily of up-to-date buildings that are strategically located outside municipal centres. The offices of the real estate portfolio are situated on the Antwerp-Mechelen-Brussels axis; the logistics properties on the Antwerp-Brussels-Nivelles and Antwerp-Limburg-Liège axis. Intervest Offices & Warehouses distinguishes itself by offering 'turn-key solutions', a global solution going from plans, design, coordination of works to budget monitoring.

For more information, please contact:

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