

INTERVEST OFFICES & WAREHOUSES
Feel Real Estate

INFORMATION NOTE ON THE GENERAL MEETING OF 24 APRIL 2013

Participation in the general meeting

Principle

Pursuant to Article 22 of the articles of association and Article 536 of the Belgian Companies Code, the right to participate in the general meeting and to exercise voting rights is granted by the accounting registration of the registered shares of the shareholder **on the 14th day prior to the date of the general meeting at 12:00 midnight (the "registration date")**, i.e. on **10 April 2013 at 12:00 midnight**, by means of 1) registration in the company's shareholder register, 2) registration in the accounts of a certified account holder or settlement institution, or 3) presentation of the bearer shares to a financial intermediary, irrespective of the number of shares held by the shareholder on the date of the general meeting.

Holders of registered shares

The owners of registered shares who wish to participate in the meeting must **inform the company of their intention to do so by regular post or e-mail no later than six days prior to the date of the meeting**.

In order to be allowed to attend the general meeting of 25 April 2012, it is incumbent on you as a registered shareholder to inform the company of this. You may do this either by regular post or by sending an e-mail to (jacqueline.mouzon@intervest.be) **no later than Thursday 18 April 2013**.

Holders of dematerialised shares or bearer shares

The owners of dematerialised shares or bearer shares who wish to participate in the meeting must file a certificate, issued by their financial intermediary or certified account holder, which includes an indication of either how many dematerialised shares have been registered in the name of the shareholder in their accounts on the registration date or how many bearer shares have been presented on the registration date, for which the shareholder has declared he or she would like to participate in the general meeting. This certificate must be filed no later than six days prior to the date of the general meeting at the company's registered office or with the company's financial services firm, ING Bank N.V.

The owners of dematerialised shares must consequently file a certificate with the company **no later than Thursday 18 April 2013**, issued by the certified account holder or by the settlement institution, which indicates the number of dematerialised shares with which the shareholder has declared he or she would like to participate in the general meeting.

The owners of bearer shares must consequently deposit their shares at ING Bank, Marnixlaan 24, 1000 Brussels, **no later than Thursday 18 April 2013**.

Proxy

Each shareholder is entitled to designate an authorised representative to represent him or her at the general meeting. The proxy must be signed by the shareholder, and the original proxy must be filed at the company's registered office **no later than six days prior to the date of the meeting**.

You may represent yourself via proxy at all times by means of the proxy form available on our website. The name of the representative can be filled in or left blank. If the name of the representative is left blank, the committee of the general meeting may fill this in. Proxies, filled in by a shareholder/legal entity, must be signed by their legal representatives. If not duly signed, proxies will not be accepted.

Original proxies must be filed at the company's registered office **no later than Thursday 18 April 2013**.

Right to place new items on the agenda

Pursuant to, and subject to the limits of, the Belgian Companies Code, one or more shareholders who together own at least 3% of the share capital may place discussion items on the agenda of the general meeting and submit proposals for resolution with respect to the discussion items which are or shall be included in the agenda. The additional discussion items or proposals for resolution must be received by the company no later than 22 days prior to the date of the general meeting, i.e. **no later than Tuesday 2 April 2013**. These discussion items/proposals for resolution may be sent to the company's registered office or to the following e-mail address: jacqueline.mouzon@invest.be. In the event that this right is exercised, a supplementary agenda will need to be published no later than 15 days prior to the date of the general meeting, which is legally empowered to make decisions on these agenda items.

Right to ask questions

Shareholders are entitled to submit questions in writing which will be answered during the meeting, provided that the company has received the questions no later than six days prior to the general meeting, i.e. **no later than Thursday 18 April 2013**. The written questions can be sent by letter to the company's registered office or to the following e-mail address: jacqueline.mouzon@invest.be.

Pursuant to Article 25 of the articles of association, the directors and/or auditors provide answers to the questions which the shareholders have asked during the meeting or in writing and which relate to their report or the agenda items, insofar as the information or facts thus communicated are not such as to be detrimental to the commercial interests of the company or to the confidentiality to which the company or its directors are bound.

Miscellaneous

The aforementioned reports and documents are available for inspection by the shareholders at the company's registered office upon presentation of proof of title. These documents are also available on the website www.invest.be under "Investor Relations - Investors info - General Shareholders' Meeting". Shareholders can also receive a free copy of these reports and documents.

If you would like to receive more information on this general meeting or the procedure for participating in this meeting, feel free to contact Jacqueline Mouzon on 00 32 3 287 67 87 or by e-mail: jacqueline.mouzon@invest.be.